

For the District of Delaware

In re Franchise Group, Inc., Case No. 24-12480

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CRG Financial LLC

Name of Transferee

Pivotree Inc. And Pivotree Usa, Inc. Dba Spark Red Inc.

6300 Northern Drive
Mississauga, ON L4V 1H7
Name & Address of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim# (if known):

Amount of Claim:

CRG Financial LLC
84 Herbert Ave. Building B - Suite 202
Closter, NJ 07624

Scheduled: \$33,348.24- Vitamin Shoppe Industries LLC

Proofs of Claim:

Date Claim Filed:

Phone: (201) 266-6988

Phone:

Last Four Digits of Acct#: _____

Last Four Digits of Acct#: _____

Name and Address where Transferee payments
should be sent (if different from above);
SAME AS ABOVE

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Lauren Lamendola Date: 05/16/2025

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court
For the District of Delaware

In re Franchise Group, Inc., Case No. 24-12480

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. _____ (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk’s office of this court on 05/16/2025.

CRG Financial LLC

Name of Alleged Transferee

-
84 Herbert Ave. Building B - Suite 202, Closter, NJ 07624

Address of Alleged Transferee

Pivotree Inc. And Pivotree Usa, Inc. Dba Spark Red Inc.

Name of Transferor

-
6300 Northam Drive., Mississauga, L4V 1H7

Address of Transferor

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

NOTICE OF TRANSFER AND WAIVER

Pivotree Inc. And Pivotree Usa, Inc. Dba Spark Red Inc. (“Seller”), sells, transfers and assigns unto CRG Financial LLC, with an address at 84 Herbert Ave. Building B - Suite 202, Closter, NJ 07624, its successors and assigns (“Purchaser”), pursuant to the terms of a Claim Assignment between Seller and Purchaser (the “Agreement”), all of Seller’s right, title and interest in, to and under Seller’s Claim (as defined in the Agreement), including any amounts owed as a cure with respect to a contract assumption, against Vitamin Shoppe Procurement Services, Llc or any of its co-debtor subsidiaries or affiliates (the “Debtor”), in the aggregate amount of not less than \$66,668.98, representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, for the District of Delaware, jointly administered as Case No. 24-12480.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 05/14/2025.

By: /s/ Matt Densa
Signature

Matt Densa
Print Name/Title
Pivotree Inc. And Pivotree Usa, Inc. Dba Spark Red Inc.

IN WITNESS WHEREOF, Purchaser has signed below as of Friday, May 16, 2025.

By: /s/ Robert Axenrod
CRG Financial LLC